

## **Notice from U.S. Bank National Association, as Indenture Trustee**

*The Chapter 7 Trustee has filed a Motion for Authority to Make Interim Distributions on December 16, 2015 (the "Motion"), which is currently scheduled for hearing by the bankruptcy court on January 20, 2016. If the Motion is granted, the Chapter 7 Trustee will make a distribution to U.S. Bank National Association which serves as indenture trustee (the "Unsecured Indenture Trustee") on account of the Unsecured, Subordinated Investment Notes and Unsecured, Adjustable Rate Subordinated Money Market Notes ("Unsecured Notes") . The bankruptcy distribution under the Motion on account of Unsecured Notes claims will be made to the Unsecured Indenture Trustee for further distribution to holders of Unsecured Notes outside of the bankruptcy process in accordance with the applicable indentures. After the Motion is granted and the Unsecured Indenture Trustee has received funds for distribution, the Unsecured Indenture Trustee will contact holders of the Unsecured Notes about participation in the distribution process. No action is necessary at this time. Holders of Unsecured Notes with questions may call 1-646-282-2526 for a recorded informational message about the status of the distribution process.*